

-VBA COMMITTEES

VBA Marketing Committee Meeting May 1, 2023 10am-1pm with Lunch

AGENDA

I. Welcome – Laura Wright

II. Axios HQ Demo and the Methodology behind Smart Brevity

III. Icebreaker – Laura Wright

a. What is one project you are working on right now that excites you?

IV. VBA Connect | Protect Experience Recap – Kristen Reid

a. Other Education & Training Updates

V. Financial Literacy Updates – Monica McDearmon

VI. Roundtable Discussion – Laura Wright

- What are your security concerns for "phishers" or "scrubbers" when deciding whether to post individual employees' email addresses on websites (or allowing website visitors to click on a name and email that person directly)?
- Treasury department incentive plans for referrals.
- How are your internal communications handled? How do different banks manage bank wide communications as it relates to channels used, approval process, timing and messaging?
- Post pandemic, what is your bank doing for bank wide or regional company events? Who manages the planning and what are they planning?
- Also, post pandemic, is plexiglass here to stay?

VII. Next Meeting Discussion & Adjourn