

VIRGINIA BANKERS ASSOCIATION

VBA COMMITTEES

Agenda

VBA Trust & Wealth Management Committee Meeting
Friday, September 5, 2025
10:30 a.m. to 12:00 p.m. | Virtual

Trust & Wealth Management Committee Mission Statement

To provide a venue for collaboration and sharing of ideas to foster a robust Trust and Wealth Management environment in the Commonwealth of Virginia so that Clients benefit by way of expanded competitive services and delivery options; Trust and Wealth Management Executives grow professionally through peer exchange and education; Banks benefit from developing ways to offer Trust and Wealth Management services as part of comprehensive relationships with clients; and the VBA promotes, represents and enhances the bank Trust and Wealth Management industry with the support of state legislative and regulatory officials.

- I. **Welcome – Michael Williams, Chairman**
- II. **Open Roundtable Discussion**
- III. **Adjourn**

Zoom Link to Meeting:

<https://us02web.zoom.us/j/85758181245?pwd=KbQrGdbUb570FLp9t9sXI0jY17SQZW.1>

Meeting ID: 857 5818 1245

Passcode: 481467

2025 Meeting Dates

November 21st (in person)