

VIRGINIA BANKERS ASSOCIATION

VBA COMMITTEES

Agenda

VBA Trust & Wealth Management Committee Meeting
Friday, June 6, 2025
10:30 a.m. to 12:30 p.m. | 4490 Cox Road, Glen Allen, Virginia 23060

Trust & Wealth Management Committee Mission Statement

To provide a venue for collaboration and sharing of ideas to foster a robust Trust and Wealth Management environment in the Commonwealth of Virginia so that Clients benefit by way of expanded competitive services and delivery options; Trust and Wealth Management Executives grow professionally through peer exchange and education; Banks benefit from developing ways to offer Trust and Wealth Management services as part of comprehensive relationships with clients; and the VBA promotes, represents and enhances the bank Trust and Wealth Management industry with the support of state legislative and regulatory officials.

- I. Welcome – Michael Williams, Chairman
- II. Does your office have an Artificial Intelligence (AI) policy? If so, what provisions does it contain?
- III. Open Roundtable Discussion
- IV. Lunch & Adjourn

Zoom Link to Meeting:

<https://us02web.zoom.us/j/85758181245?pwd=KbQrGdbUb570FLp9t9sXI0jY17SQZW.1>

Meeting ID: 857 5818 1245

Passcode: 481467

2025 Meeting Dates

September 5th (virtual), & November 21st (in person)