



401(k) WORKSHOP

Virginia Bankers Association Training Center
4490 Cox Road, Glen Allen, VA 23060
Tuesday, May 21, 2024

AGENDA

10:00 – 10:30	Economic Update (Election Year)	Ken Barnes, SageView Advisory
10:30 – 11:00	Trends in Defined Contribution Plans	Ken Barnes, SageView Advisory
11:00 – 11:45	SECURE Act 2.0 Update <i>Facilitated by VBA staff</i>	Retirement Partners Panel
11:45 – 12:00	Retirement Litigation Trends	Michael Rhim, PRM
12:00 – 12:45	Lunch	
12:45 – 1:30	Banker Roundtable Discussion <i>Facilitated by VBA staff</i>	
1:30 – 2:00	VBA 401(k) Utilization and Benchmarking	Jason Gilbert & Brian Hill, Voya 401(k)
2:00 – 2:30	VBA Stewardship Report Preview / Plan Specific Utilization Data	VBA Staff
2:30 – 3:00	Enhanced Participant Education	SageView Advisory Team