

Financial Wellness

Helping employees understand their finances.



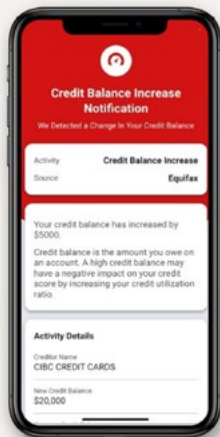
78% of employees say ^{now} money is a source of stress.[†]

More financial protection coming to Norton LifeLock Benefit Plans

New features to help employees track, manage, and grow their finances.

Available Now

Balance Change Alerts



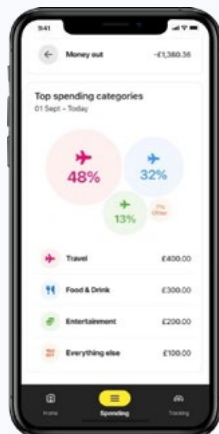
Get notified of unexpected credit balance shifts to help detect fraud early.

Credit Score Insights

Receive personalized tips to improve credit health and make smarter financial choices.

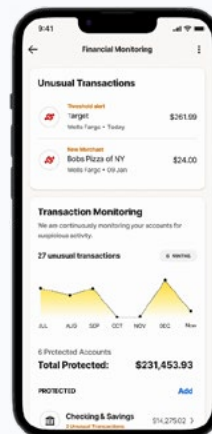
COMING FALL 2025*

Income Tracking



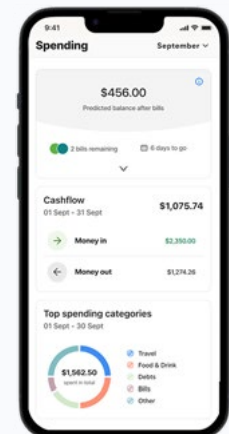
Track earnings across accounts in a single dashboard with real-time updates on fluctuations.

Spending Tracker



Organize spending by category and track trends to stay on top of a budget and make smarter financial choices.

Spending Insights



Know where money is going – whether it's dining, entertainment, or travel – with a monthly breakdown of expenses.

Financial Wellness Features

Balance Change Alerts **NEW**

Sudden credit balance increases can impact your credit score and can even be a signal of potential financial fraud. Our robust credit monitoring for fraud detection alerts you of significant credit balance changes.



Credit Score Insights **NEW**

Learning about credit and money management can help boost scores by nearly 100 points. LifeLock provides actionable credit insights, empowering users to take control of their credit and make smarter financial decisions. Users can view key factors impacting their Vantage 3.0 scores (payment history, credit usage, credit age, etc.) and track what factors have changed when scores fluctuate.



Credit Monitoring¹

We monitor for key changes to your credit file at one or all three of the leading credit bureaus and alert you to potential fraud.

3B³

Credit Report & Scores⁴

Easily access your credit reports and scores from the primary bureaus and track your credit history over the past year.

3B³

Financial Monitoring⁴

Centralize your banking alerts in one place with Financial Monitoring. Get alerts for cash withdrawals, balance transfers, recurring charge changes, and large purchases to help protect your finances from fraud.

- 401k & Investment Account Activity Alerts
- Recurring Charges & Unusual Charges



Income Tracking **COMING FALL 2025***

Aggregate checking, savings, and investment accounts in one dashboard to track income fluctuations in real time.



Spending Tracker **COMING FALL 2025***

Organize expenses by category and monitor spending trends to stay on budget and meet financial goals.



Spending Insights **COMING FALL 2025***

Analyze spending patterns by category (e.g. entertainment, travel, food, rent, etc.) to track month to month fluctuations and make smarter financial decisions.



No one can prevent all identity theft or cybercrime.

¹ Credit features require setup, identity verification and sufficient credit history by TransUnion and/or Equifax. Credit monitoring features may take several days to activate after enrollment.
² The credit score provided is a VantageScore 3.0 credit score based on Equifax data. Third parties use many different types of credit scores and are likely to use a different type of credit score to assess your creditworthiness.

³ The credit scores provided are VantageScore 3.0 credit scores based on data from Equifax, Experian and TransUnion respectively. Third parties use many different types of credit scores and are likely to use a different type of credit score.

⁴ We do not monitor all transactions at all businesses.

* Features and timeline subject to change.