

# Complimentary CPSP™ Program

In partnership with the Plan Sponsor Council of America (PSCA), SageView is sponsoring an employer-focused retirement designation for benefits team members. The Certified Plan Sponsor Professional (CPSP™) designation is an opportunity to help you and/or a member further your expertise on retirement plans.

## The Five Week Virtual Program begins July 14th. The program includes:

- Access to interactive online modules and resources
- One-hour live sessions and weekly access to a comprehensive practice exam
- Final exam prep session in week nine
- Access to the online, open-book exam to earn the CPSP™ designation

### How to Enroll:

1. [Login or create an account](#)
2. Enter enrollment code **CLASS15JUL26**
3. Registration closes July 14 at 11:59 p.m. ET (Note: Space is limited).

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## Course Overview

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|---|---|
| 1. Plan Types and Considerations of Plan Design | 5. Investment Concepts                  |
| 2. Intro to Plan Operations                     | 6. Vendor Management                    |
| 3. Behavioral Finance and Employee Engagement   | 7. Advanced Concepts in Plan Operations |
| 4. Your Fiduciary Duties                        | 8. Testing and Compliance               |

### Additional benefits when completing the virtual program:

- [Complimentary PSCA Membership and free registration to the annual PSCA National Conference.](#)
- [Up to 24 SHRM®/HRCI® CE credits can be earned with completion of the core coursework.](#)

Let your SageView team know if you're interested in participating.