

2025 SBA 401(k) Plan Conference

May 22, 2025

Welcome & Introductions

VBA Benefits Corp

Litigation Trends & Fiduciary Training*

SageView

Retirement Market Update

SageView

Lunch

The Evolving Workspace*

Hartford/MIT Age Labs

Retirement Success Campaign

SageView

Participant Survey Results

PRM

Break

SBA Plan Utilization & Benchmarking

Voya

Stewardship Report Preview

VBA Benefits Corp

*SHRM credit

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